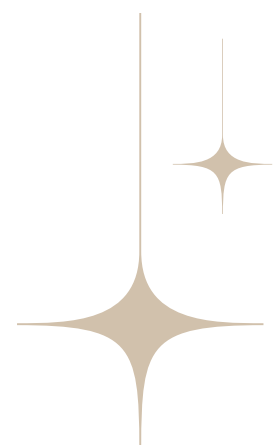


JCT LIMITED

(FORMERLY KNOWN AS JAGATIJIT COTTON TEXTILE MILLS LIMITED)



DISCLAIMER

- **Investment Teaser** : This document is provided to the Prospective Resolution Applicant. This Investment Teaser is being made available to you for your exclusive use, providing details of corporate debtor, J C T Limited (hereafter “JCT”).
- The Investment Teaser does not purport to be all inclusive or necessarily to contain all the information that a Resolution Applicant may desire in investigating JCT, and may be subject to revision or amendment. The Investment Teaser contains selected information to assist the recipient in making the initial decision to proceed with further investigation and is not intended to form the basis of any investment/restructuring/lending decision by a prospective lender or investor. Interested parties should carry out their own investigations and analysis of JCT and of the data referred to in the Investment Teaser and should consult their own advisors before proceeding with any offer. **Interim Resolution Professional (IRP) (IRP shall include IRP team and IPE) has not audited or verified accuracy of the information and does not assume any responsibility for accuracy and correctness of the numbers.** No representation or warranty, express or implied, is given by the IRP or any of his directors, partners, officers, affiliates, employees, advisors or agents (and any warranty expressed or implied by statute is here by excluded) as to the accuracy or completeness of the content of his Investment Teaser or any other document or information supplied, or which may be supplied at any time or any opinions or projections expressed herein or therein, nor is any such party under any obligation to update the Investment Teaser or correct any inaccuracies or omissions in it which may exist or become apparent. No responsibility or liability is accepted for any loss or damage how so ever arising that you may suffer as a result of this Investment Teaser and any and all responsibility and liability is expressly disclaimed by JCT, its sponsors and IRP and or any of their affiliates. This Investment Teaser should not be considered as a recommendation by IRP or any of his affiliates to invest in JCT and each potential lender/investor must make its own independent assessment of the merits or otherwise of investing/lending to the Corporate Debtor and should take its own professional advice. Neither the issue of this Investment Teaser nor any part of its contents is to be taken as any form of commitment on the part of the Corporate Debtor, the sponsors or IRP to proceed with the investment/ restructuring/lending envisaged by the issue of this Investment Teaser and IRP, the Corporate Debtor or its sponsors reserve the right to amend the proposed time table and/or the investment/restructuring procedure, to terminate the procedure and to terminate any discussions and negotiations with any prospective lender at any time and without giving any reason. In no circumstances will the IRP be responsible for any costs or expenses incurred in connection with any appraisal or investigation of JCT or for any other costs or expenses incurred by prospective lenders/investors in connection with the proposed debt/investment in JCT.
- Should this Investment Teaser (through the act or default of the recipient) reach other persons without our written consent, the recipient will indemnify JCT’s Resolution Professional against any loss or damage or other liabilities (including all costs), which they may suffer as a result. In providing this Investment Teaser, the IRP undertakes no obligation to invite the recipient to proceed with a further investigation of the JCT or to provide the recipient with any additional information, nor otherwise to negotiate with or treat with the recipient in respect of those companies except in accordance with the provisions of the IBC. By requesting the Investment Teaser, recipients agree that they will on request, promptly return to IRP, this Investment Teaser and all further information and material, sent or made available without retaining any copies there of or any notes, analyses or information relating thereto.
- The suspended board of director is not cooperating with the IRP and not handed over the custody and control of the assets and management of the Corporate Debtor. This investment teaser is prepared on the basis of information available on the company’s website, annual reports, brochures and other document available in public domain. The Company was operating the business from the leased premise at Navi Mumbai. After commencement of CIRP, the IRP was verbally informed that the lessor has terminated the lease. The IRP is awaiting details of new location of the company and present status of operation.

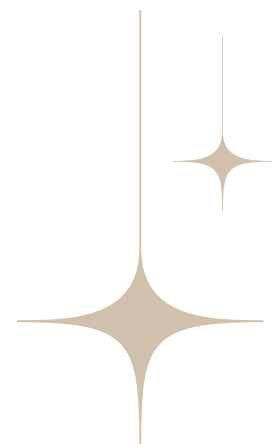
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COMPANY OVERVIEW

JCT Limited (JCT) was engaged in the business of manufacturing textiles and synthetic filament yarn. The company offered a range of products including cotton, blended, and synthetic fabrics, along with nylon filament yarn used in clothing, upholstery, industrial products, and various domestic applications.

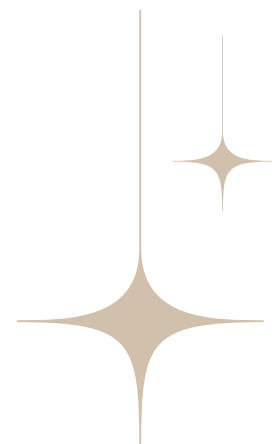
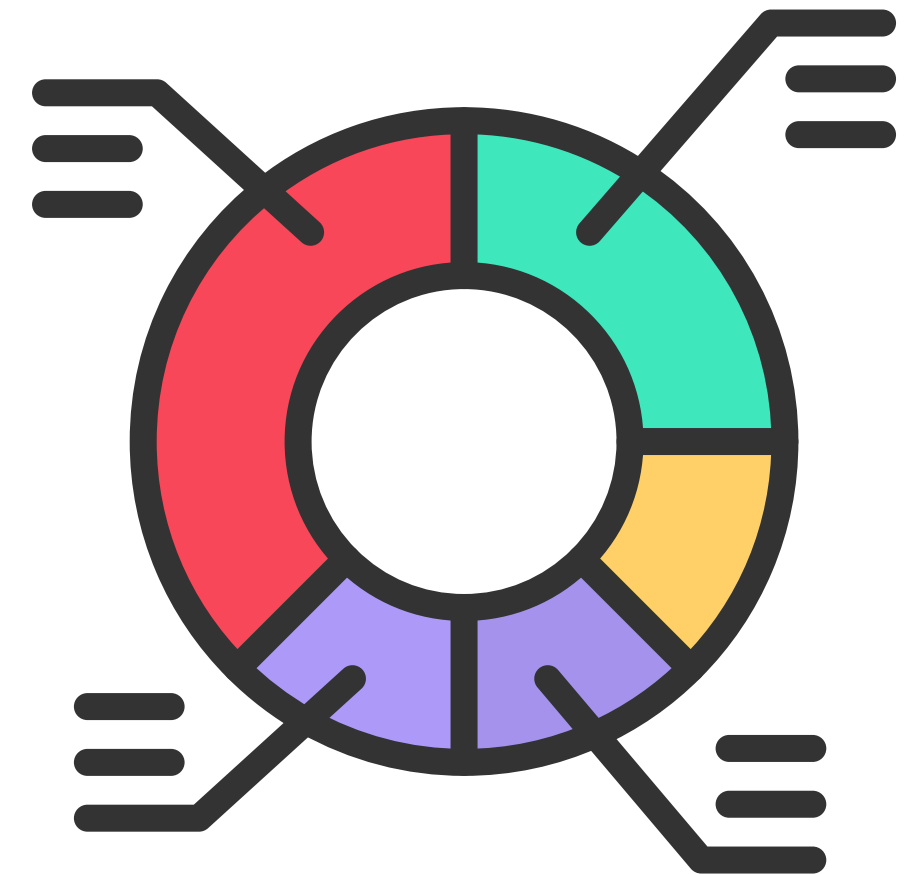
The company was part of the legacy Thapar business family and was once a prominent industrial player in India's textile sector. JCT also briefly operated in electronics and had its own football club, JCT FC, which enjoyed wide popularity in the 1990s.

Website of the Company – <https://www.jct.co.in/>



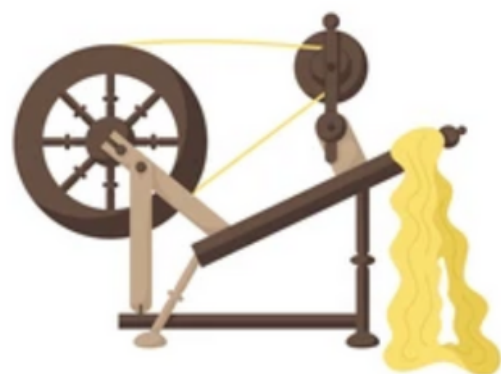
BUSINESS SEGMENTS

- **Textile Division:** Includes spinning, weaving, dyeing, finishing, and processing of cotton, blended, and synthetic fabrics.
- **Filament Yarn Division:** Production of nylon filament yarn and chips used in garments, home textiles, hosiery, etc.
- **Garments Division:** Branded garments marketed through select retail channels.
- **Former Ventures:** JCT Electronics (CRT monitor components), which was liquidated; JCT FC (Football Club), closed in 2011.



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MANUFACTURING FACILITIES



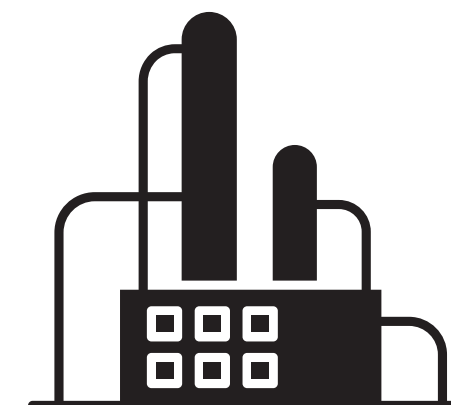
SPINNING
COTTON AND NYLON
14400 MT p.a.



WEAVING
327.60 Lac meter p.a.



READYMADE GARMENT
3.60 Lac pcs p.a.



Nylon filament Unit
12600 MT p.a.

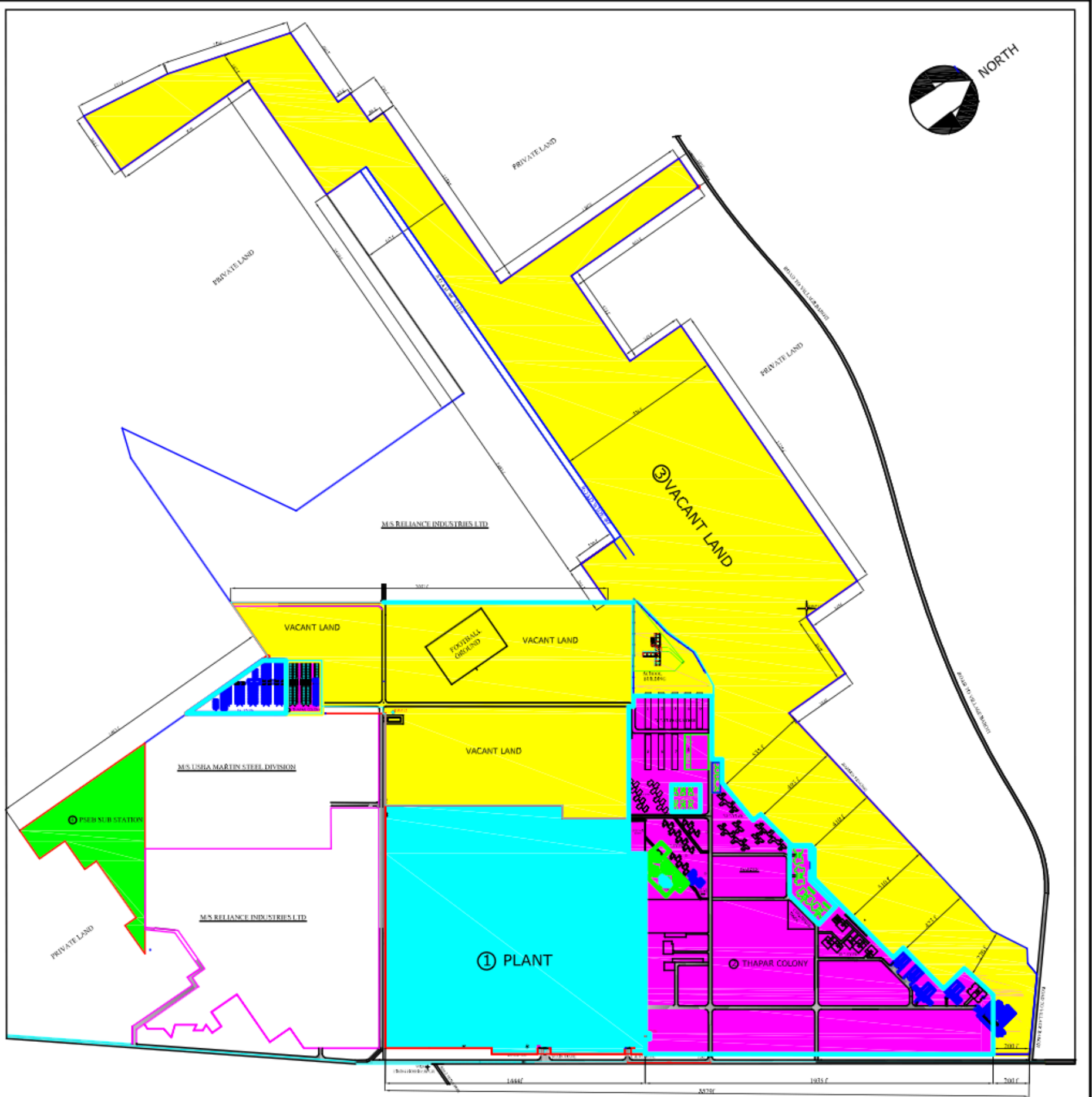
Phagwara

Hoshiarpur

HOSHIARPUR LAYOUT AREA

JCT LIMITED HOSHIARPUR				
SR.NO	COLOUR	DESCRIPTION	HOSHIARPUR (MARLAS)	HOSHIARPUR (ACRES)
1		Plant Area	9296	58.100
2		Colony Area	10374	64.830
3		Vacant Land	32570	203.570
4		PSEB Sub-Station	1584	9.900
TOTAL			53824	336.400

HOSHIARPUR LAYOUT



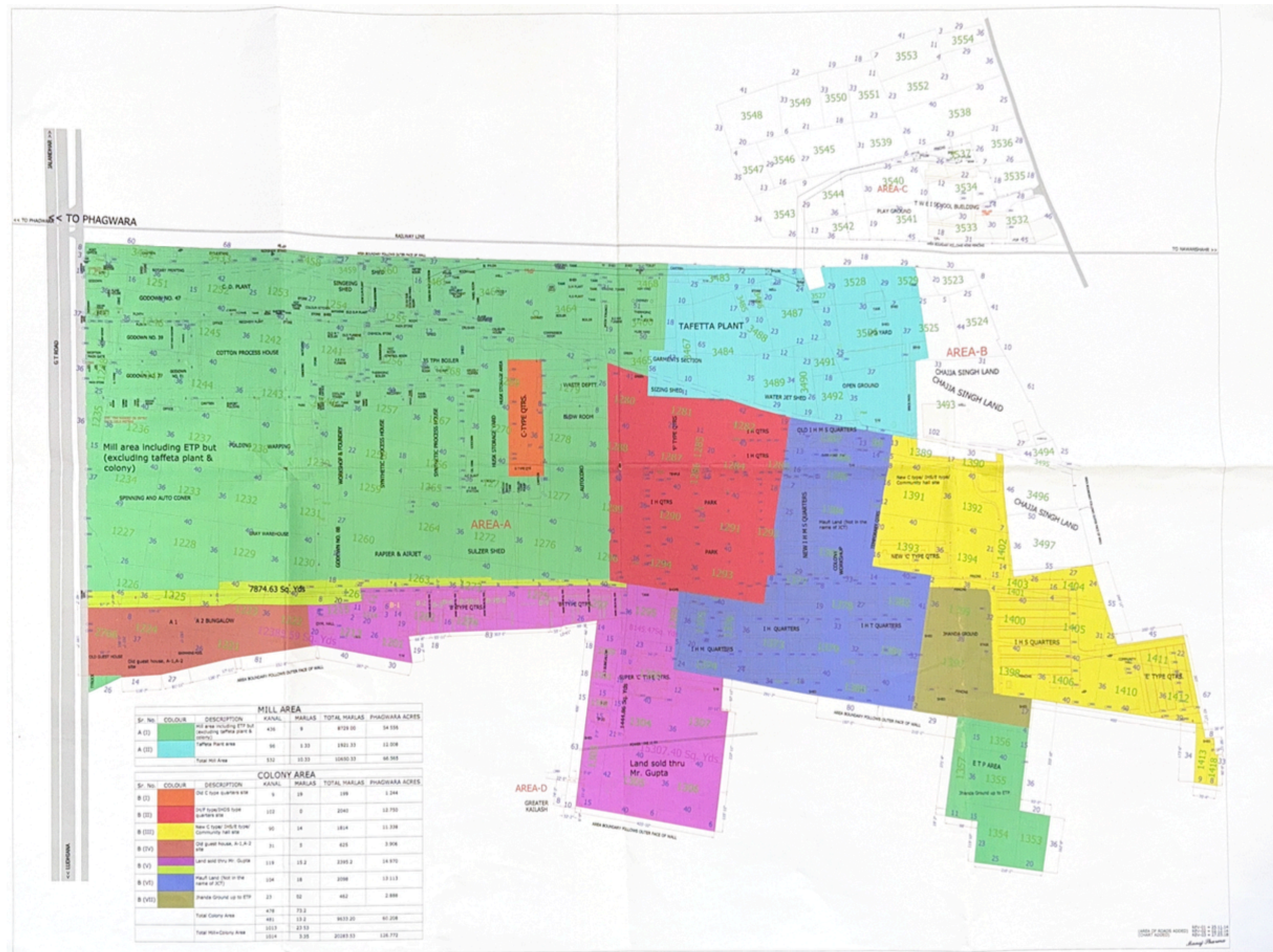
PHAGWARA LAYOUT



MILL AREA						
SR.NO	COLOUR	DESCRIPTION	KANAL	MARLAS	TOTAL MARLAS	PHAGWARA (ACRES)
A(I)		Mill area including ETP but (excluding taffeta plant & colony)	436	9	8729	54.556
A(II)		Taffeta plant area	96	1.33	1921.33	12.008
		Total Mill Area	532	10.33	10650.33	66.564

COLONY AREA						
SR.NO	COLOUR	DESCRIPTION	KANAL	MARLAS	TOTAL MARLAS	PHAGWARA (ACRES)
B (I)		Old c type quarters site	9	19	199	1.244
B (II)		IH/ F type/ IHDS type quarters site	102	0	2040	12.75
B (III)		New c type/ IHS/ E type/ Community hall site	90	14	1814	11.338
B (IV)		Old guest house, A-1, A-2 site	31	5	625	3.906
B (V)		Land sold through Mr. Gupta	119	15.2	2395.2	14.97
B (VI)		Maufi land(Not in the name of JCT)	104	18	2098	13.113
B (VII)		Jhanda ground up to ETP	23	2	462	2.888
		Total Colony Area	478	73.2		
			481	13.2	9633.2	60.208
		Total Mill + Colony Area	1013	23.53		
			1014	3.35	20283.53	126.772

PHAGWARA LAYOUT



LIST OF CLAIMS

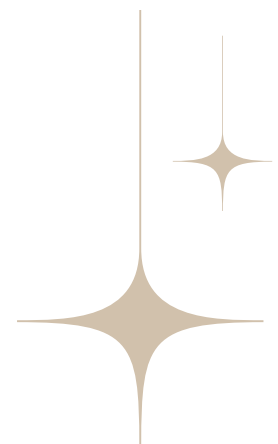
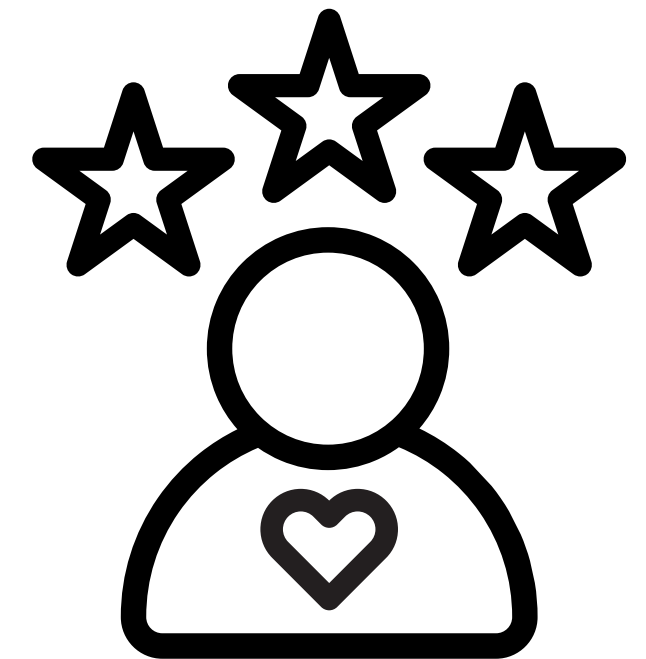
Name of the Corporate Debtor: J C T Limited

Filing under clause (ca) of sub regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent claims	Amount of claims not admitted	Amount of claims under verification
		No. of claims	Amount	No. of claims	Amount of claims admitted			
1	Secured Financial Creditors belonging to any class of Creditors	-	-	-	-	-	-	-
2	Unsecured financial creditors belonging to any class of creditors		-		-	-	-	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	8	3,39,65,53,279	8	2,22,38,76,874	-		1,17,26,76,404
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	8	34,86,48,72,563	8	59,78,40,684	-	-	34,26,70,31,889
5	Operational creditors (Workmen)	547	24,51,92,437	-	-	-	-	24,51,92,437
6	Operational creditors (Employees)	238	31,87,67,475	-	-	-	-	31,87,67,475
7	Operational creditors (Government Dues)	6	1,25,47,70,780	2	1,38,91,850	-	-	1,24,08,78,930
8	Operational creditors (other than Workmen and Employees and Government Dues)	86	70,65,81,742	54	38,04,14,050	-	-	34,02,56,484
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-
Total		893	40,78,67,38,275	72	3,21,60,23,458	-	-	37,58,48,03,618

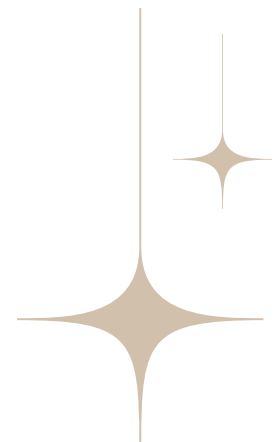
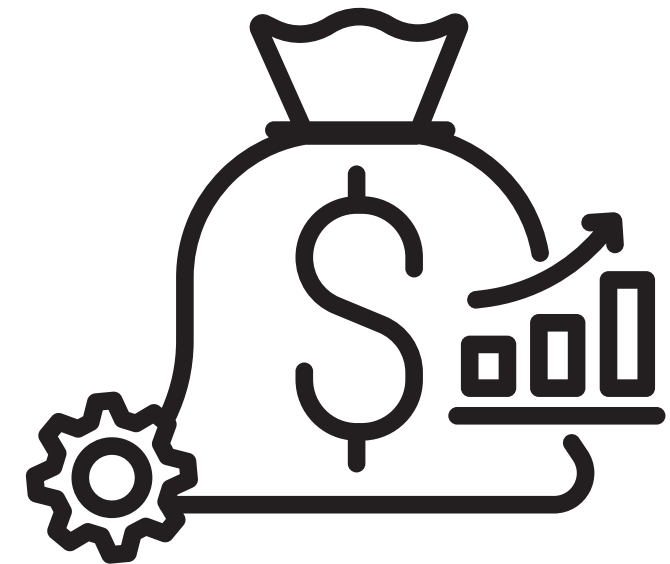
KEY CLIENTS & MARKETS

- Domestic textile buyers and garment manufacturers.
- Industrial buyers for technical yarn applications.
- Limited export activity, though the company historically had international buyers.
- Direct retail through its garment division.



FINANCIAL OVERVIEW

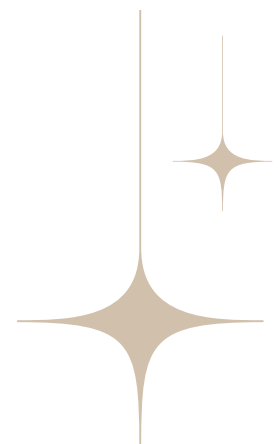
- **FY2019:** Revenue approx. ₹800.3 Cr; Net loss of ₹64.2 Cr due to industry-wide slowdown and operational pressures.
- **FY2020:** Revenue approx. ₹693.1 Cr; Net loss of ₹44.6 Cr. Margins remained under pressure despite cost-control efforts.
- **FY2021:** Revenue approx. ₹657.3 Cr; Net profit of ₹14.7 Cr. Operational efficiency and recovery in demand supported profitability.
- **FY2022:** Revenue ₹804.1 Cr; Net profit ₹9.6 Cr. Stable year with controlled expenses and healthy bottom line.
- **FY2023:** Revenue ₹638.9 Cr; Net loss ₹85.4 Cr. Substantial decline due to plant closures, debt servicing strain, and rising raw material costs.



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OPPORTUNITIES FOR INVESTORS / BUYERS

- Brand legacy
- Existing infrastructure in Phagwara & Hoshiarpur
- Land bank and real estate
- Entry opportunity for integrated textile players

















Thank You

